

Entered on Docket January 29, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge**

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100 W. Liberty Street, 12th Floor

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JONATHAN J. BART, ESQ. Admitted Pro Hac Vice PA Identification No.: 49119 WILENTZ, GOLDMAN & SPITZER P.A. Two Penn Center, Suite 910 Philadelphia, PA 19102 Telephone: 215-569-0000 215-636-3999 Facsimile: E-mail: ibart@wilentz.com Attorneys for Estate of Tabas

JANET L. CHUBB, ESQ. Nevada State Bar No. 176 LOUIS M. BUBALA III, ESQ. Nevada State Bar No. 8974 JONES VARGAS 100 W. Liberty St, 12th Floor P.O. Box 281 Reno, NV 89504-0281 Telephone: 775-786-5000 Fax: 775-786-1177 Email: <u>ilc@jonesvargas.com</u> and tbw@jonesvargas.com lbubala@jonesvargas.com and

Attorneys for Fertitta Enterprises, Inc., and designated Nevada counsel for Estate of Tabas

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor. USA CAPITAL REALTY ADVISORS, LLC. Debtor. USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. USA CAPITAL FIRST TRUST DEED FUND, LLC. Debtor. USA SECURITIES, LLC, Debtor. Affects: ☐ All Debtors ■ USA Commercial Mortgage Company ☐ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

Chapter 11

ORDER ALLOWING 2004 EXAMINATION OF PERSON MOST KNOWLEDGEABLE OF MESIROW FINANCIAL INTERIM MANAGEMENT LLC (Affects USA CM ONLY)

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The Estate of Daniel Tabas and Fertitta Enterprises, Inc. ("Movants"), through then respective counsel, Jonathan J. Bart, Esq., and Janet L. Chubb, Esq., of Jones Vargas filed an Ex Parte Application for Rule 2004 Examination of Person Most Knowledgeable of Mesirow Financial Interim Management LLC, and good cause appearing,

IT IS HEREBY ORDERED that the Person Most Knowledgeable at Mesirow Financial Interim Management LLC, upon ten days' notice, must appear for oral examination at the Law Offices of Jones Vargas, 3773 Howard Hughes Parkway, 3rd Floor South, Las Vegas, Nevada 89169, or as set forth in the Notice of 2004 Examination, to which a copy of this Order shall be attached.

Prepared and Submitted by:

WILENTZ GOLDMAN & SPITZER P.A.

JONES VARGAS

//s//Jonathan J. Bart

JONATHAN J. BART, ESQUIRE Two Penn Center Plaza, Suite 910 Philadelphia, PA 19102 215-569-0000 //s//Louis M. Bubala III

JANET L. CHUBB, ESQUIRE LOUIS M. BUBALA III, ESQUIRE 100 W. Liberty St., 12th Floor P.O. Box 281 Reno, NV 89504-0281 775-786-5000

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